



Monthly Report on Tourism in Buenos Aires City

March I 2018

BUENOS AIRES CITY TOURIST BOARD

President Gonzalo Robredo

Director of Market Intelligence and Observatory Federico Esper

Head of Market Intelligence and Big Data Matías Belacín

Analysis, content and data mining Helena Braunstein, Jonathan Nuñez, Florencia Rocha, Ailín Simonelli and Federico Zerba





I. INTERNATIONAL TOURISM > EZEIZA AND JORGE NEWBERY

INTERNATIONAL TOURIST ARRIVALS IN BUENOS AIRES AND INTERANNUAL VARIATION (BY %) BY MONTH. JAN 2017 - JAN 2018.





- In January 2018, 191,000 international tourists arrived in Buenos Aires, via Ezeiza and Jorge Newbery airports (+8.6% interannual), 15,162 more than in the same month in 2017.

- The increase marks 18 months of consecutive growth.

- The outbound markets that grew most were Uruguay (+42.1%), Brazil (+22.8%), and the United States and Canada (+14.3%).

INTERNATIONAL TOURIST ARRIVALS IN BUENOS AIRES BY REGION OF ORIGIN. JANUARY 2018.

Origin	January 2018			
	Tourists	YoY growth (%)	Total variation	Share (%)
Brazil	45,827	22.8	8,504	24.0
Chile	11,034	-3.3	-371	5.8
Uruguay	2,435	42.1	721	1.3
USA & Canada	30,976	14.3	3,885	16.2
Rest of Latin America	37,189	-2.6	-990	19.5
Europe	45,098	-0.8	-345	23.6
Rest of the world	18,440	25.6	3,758	9.7
TOTAL	190,999	8.6	15,162	100,0



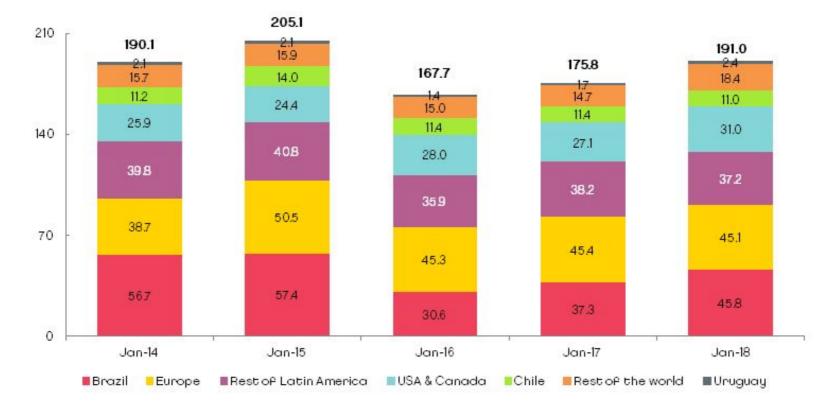


BUENOS AIRES CITY TOURIST BOARD Department of Market Intelligence and Observatory

MARCH | 2018

- The increase in international tourism made January 2018 the best January since 2015.
- The Brazilian market was responsible for 56% of the increase.

INTERNATIONAL TOURIST ARRIVALS IN BUENOS AIRES, BY REGION. JAN 2014 - JAN 2018



Tourists (thousands)



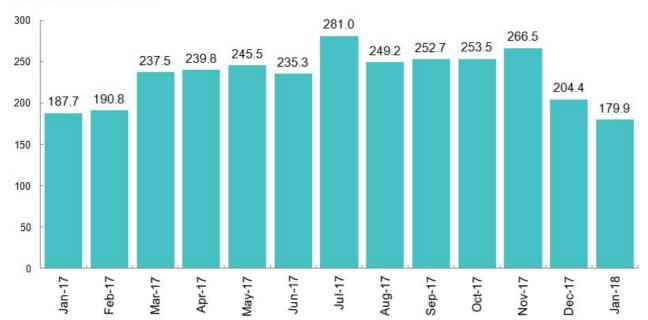




BUENOS AIRES CITY TOURIST BOARD Department of Market Intelligence and Observatory

II. NATIONAL TOURISM IN HOTELS

ARGENTINE TOURIST HOTEL STAYS. JANUARY 2017 - JANUARY 2018

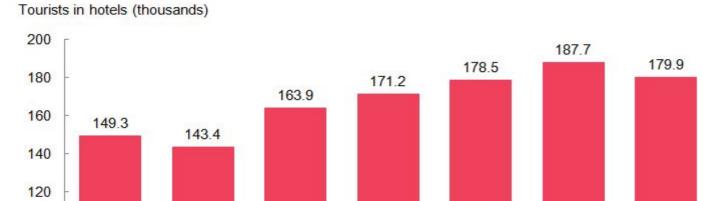


Tourists in hotels (thousands)



- In January, 180,000 Argentine tourists stayed in hotels in Buenos Aires (-4.1% i.a.).

- In the first month of the year, the rate of room occupancy was 50.8% (+4.3 percentage points against January 2017, and the best January since 2015).



ARGENTINE TOURIST HOTEL STAYS. JAN 2012 - JAN 2018

